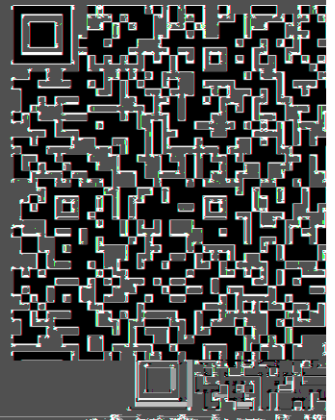


[2021] 1542

资产评估报告二维码



报告编号: 中联资产评估集团有限公司 资产评估报告

资产评估报告名称: 生态环保科技有限公司持有的通辽蒙东固体废物

资产评估报告

资产评估机构名称: 中联资产评估集团有限公司

签字资产评估师: 孙东东(资产评估师) 文冰洋(资产评估师)

资产评估机构名称: 中联资产评估集团有限公司

签字资产评估师: 孙东东(资产评估师) 文冰洋(资产评估师)

说明: 本封面仅证明评估报告已进行了全国统一编码, 不作为评估机构及

评估师对报告内容的真实性、准确性、完整性承担法律责任。

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[2021] 1542

2020 12 31

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20,800.00	13,732.65	7,067.35	
51.46%			

2020 12 31 2021 12 30

[2021] 1542

2020 12 31

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24,222.68 10,390.47

13,832.21 4,174.28 2,323.13

2,148.80

2018 12 31

			24,875.50
11,142.85		13,732.65	
17,639.92		7,235.58	6,720.50
4,422.35			
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14			ZL201921386370.8	2019-8-20	
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2008 10 28

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6

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WACC

r

$$r = r_d w_d + r_e w_e$$

7

W_d

$$w_d = \frac{D}{(E + D)}$$

8

W_e

$$w_e = \frac{E}{(E + D)}$$

9

r_d

r_e

CAPM

$$r_e = r_f + \beta_e (r_m - r_f)$$

10

r_f

r_m

ε

β_e

$$\beta_e = \beta_u (1 - t) \frac{D}{E}$$

11

β_u

12

β_t

$r_t = 34\%K + 66\%r_x$

13

K

K=1

β_x

$$\beta_x = \frac{\text{Cov}(R_x; R_p)}{\sigma_p^2}$$

14

$\text{Cov}(R_x, R_p) :$

σ_p

$D_i \quad E$

3

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12

2020 12 31

2020 12 31

	24,875.50	28,623.57
3,748.07	15.07 %	
	11,142.85	7,826.09
3,316.76	29.77 %	
	13,732.65	20,797.48
7,064.83	51.45 %	

		2020 12 31			
		B	C	D=C-B	E=D/B×100%
1		17,639.92	17,639.92	-	-
2		7,235.58	10,983.65	3,748.07	51.80
3		300.00	418.42	118.42	39.47
4		-	-	-	
5		775.50	-	-775.50	-100.00
6		386.45	34.95	-351.50	-90.96
7		5,702.80	10,459.45	4,756.65	83.41
8		761.67	-	-761.67	-100.00
9		-	-	-	
10		24,875.50	28,623.57	3,748.07	15.07
11		6,720.50	6,720.50	-	-
12		4,422.35	1,105.59	-3,316.76	-75.00
13		11,142.85	7,826.09	-3,316.76	-29.77
14		13,732.65	20,797.48	7,064.83	51.45

DCF

	2020	12	31
20,800.00	13,732.65		7,067.35
51.46%			
			20,800.00
		20,797.48	2.52

0.01%

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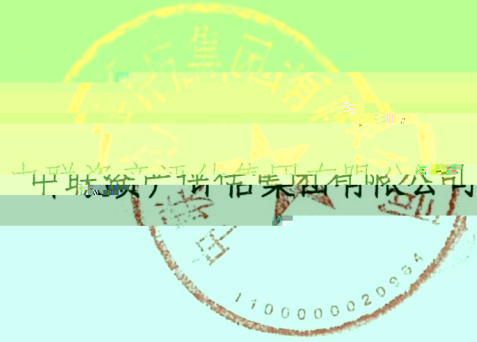
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2020 12 31

2021 12 30



山西妇女杂志社社人编辑

山西妇女杂志社社人编辑

山西妇女杂志社社人编辑

七日

二〇二一年四月二十

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